

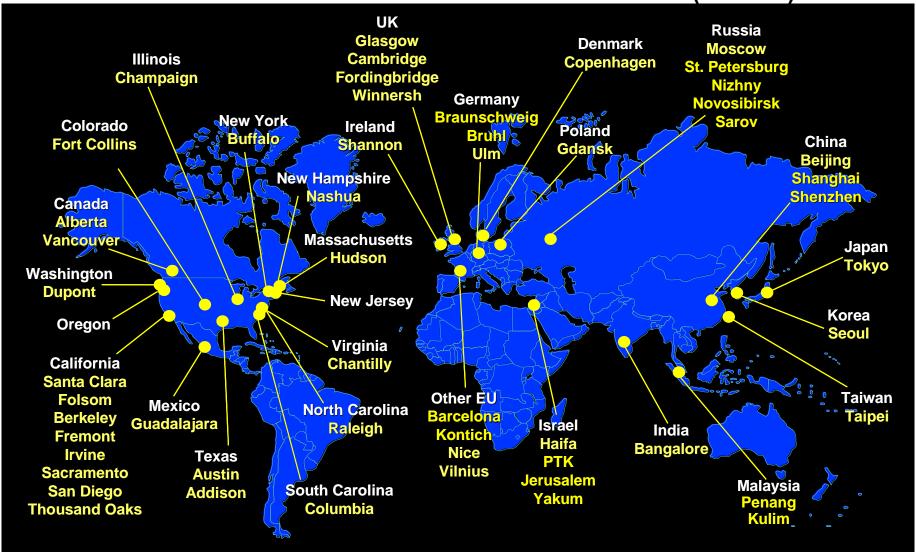
## Leadership Conference on University-Industry Innovation Partnerships

December 9, 2015





#### We are Not Alone – Intel R+D (2007)

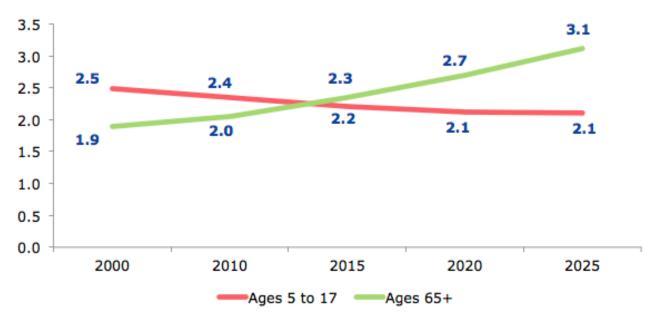






#### New England Has a Talent Challenge

New England Population Trends and Projections in Millions of School-age Children and Adults 65 Years and Older, 2000-25



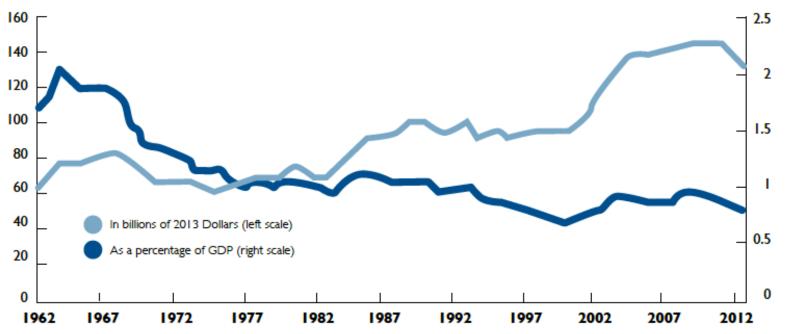
Source: Peter Francese analysis of U.S. Census Bureau and New England states' projections data





### And We're Flat on Key Talent Funding: The Federal R+D Spending Challenge

A recent Congressional Budget Office report highlights the plateauing and in some areas the decrease in federal R&D spending.



SOURCE: Federal Policies and Innovation, Congressional Budget Office (2014). Based on data from the Bureau of Economic Analysis and from the Office of Management and Budget, Budget of the U.S. Government, Fiscal Year 2015: Historical Tables (March 2014), Table 9.8, http://go.usa.gov/TDWB.





# The challenge going forward: How can we replicate the Life Sciences R+D success in other sectors?

The biotech and teaching hospital cluster of talent drew every major global pharma company to locate R+D in Massachusetts.

What will it take to recruit Microsoft, Google, Facebook and Amazon big data and cyber security R+D labs to Boston?











